

FACT SHEET



Addepar + Venn by Two Sigma



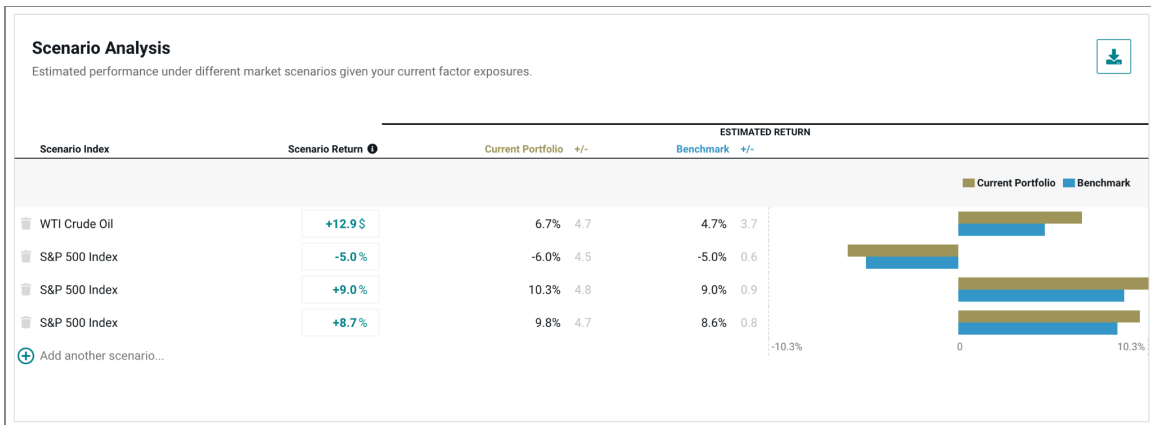
Wealth managers across the spectrum face a number of challenges when managing their investment portfolios. With large portfolios consisting of diverse assets ranging from liquid listed instruments to long-term private commitments in venture capital or real estate, it's important for them to have a thorough understanding of every aspect and ramification of their exposure. This understanding ensures they're properly positioned to respond to shifting conditions with an eye on their long-term goals.



Developed by a team of researchers and data scientists using Two Sigma's modern, quantitative and intuitive approach to multi-asset portfolio risk management, the Venn platform provides investment teams with the modern platform they need to make data-driven portfolio decisions.



Venn's technology seamlessly integrates with Addepar portfolio data, so our shared clients know they have an accurate, flexible foundation to lean on when they're making important decisions throughout the investment lifecycle, from manager selection and allocation through risk assessment and reporting.



HOW IT HELPS

A HOLISTIC PORTFOLIO VIEW

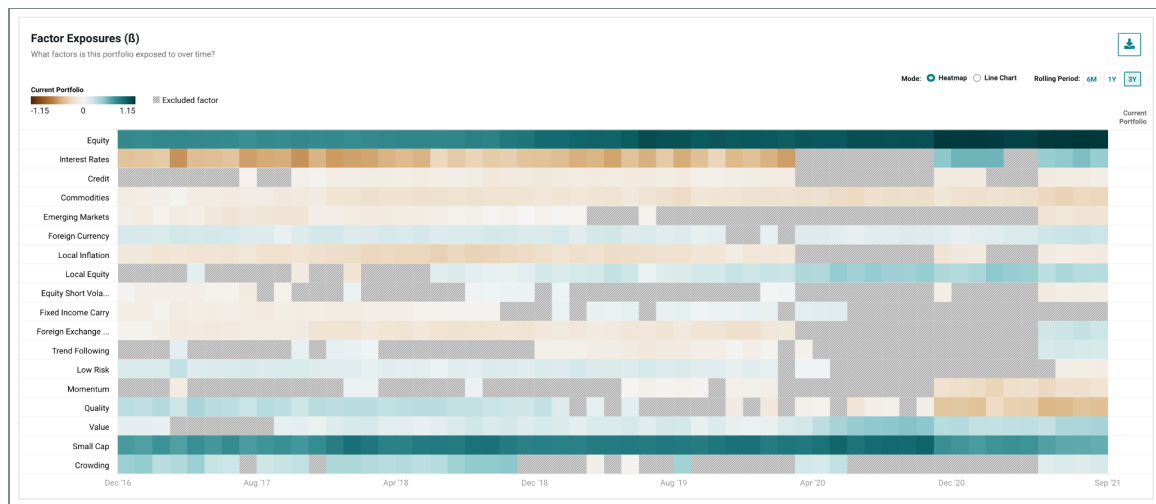
Venn was designed purposefully for the allocator market to help analyze multi-asset portfolios of public and private investments of institutions. When combined with Addepar's aggregated data, investors truly see and analyze all their holdings in one place.

ROBUST DATA INTERPRETATION

Venn's returns-based approach measures exposure to factors that cut across asset classes such as inflation, interest rates, or commodity prices even without access to portfolio holdings level information. Returns-based analysis is particularly helpful for investors who have allocations to alternative investments where holdings level data is not readily available.

BACKED BY PROPRIETARY TECHNOLOGY

Venn uses the Two Sigma Factor Lens™ to offer a unique multi-asset class look at how exposures to global risk factors may affect investment performance and volatility, helping clients stay aligned with their strategic objectives.



Two Sigma Investor Solutions, LP operates Venn – see [here](#) for important information. Venn is for institutional investors only.